

2021-04-19 Meeting notes

Date

19 Apr 2021

Attendees

- [Elisa Kendall](#)
- [Pete Rivett](#)
- [John Gemski](#)

Agenda

1) Use Case reminder

2) Where we are on our road map.

3) Open Action Items

4) JIRA Issues Review - <https://jira.edmcouncil.org/projects/SEC/issues/SEC-7?filter=allopenissues>

5) Todays content discussion.

SMIF OWL-UML

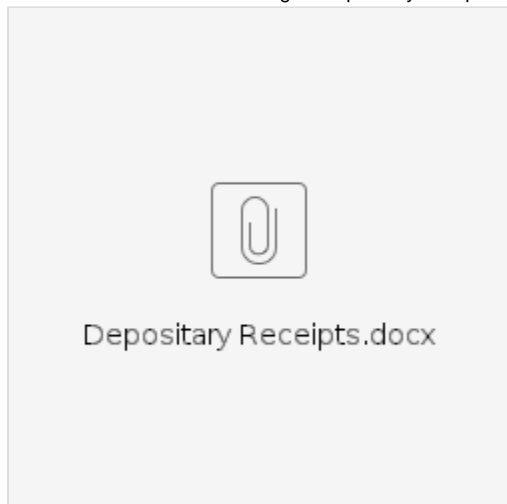
SKOS

RDFS

6) For next week.

Proceedings:

This week we continued working on depositary receipts. Some additional notes from John are available here:



Some additional links from Pete:

<https://corporatefinanceinstitute.com/resources/knowledge/trading-investing/depositary-receipt/>

<https://www.sec.gov/files/adr-bulletin.pdf>

<https://www.investopedia.com/investing/introduction-depositary-receipts/>

We made some significant progress this week, but still have a few gaps based on John's document w.r.t American depositary receipt levels, among other things. Also, given how Luxembourg DRs are defined, perhaps depositary receipt should be a subclass of Security, and then American, European, and Global should also be subclasses of EquityInstrument.

We agreed at the end of the call to post this interim version to GitHub as work-in-progress, so that John and Pete can continue to kick the tires this week.

Decisions:

Action items

