

2021-09-03 Meeting notes

Date

03 Sep 2021

Attendees

- [Elisa Kendall](#)
- [Dan Gillman](#)
- [Pete Rivett](#)
- [Mike Bennett](#)

Agenda

- 1) Use Case reminder
- 2) Where we are on our road map.
- 3) Open Action Items
- 4) JIRA Issues Review - <https://jira.edmcouncil.org/projects/IND/issues/IND-17?filter=allopenissues>
- 5) Todays content discussion.

SMIF OWL-UML

SKOS

RDF/S

- 6) For next week.

Proceedings:

Discussed representation of indices from the perspective of rebalancing them.

- Need to update the definition of the S&P 500 - some notes:

The S&P 500 is calculated by adding each company's float-adjusted market capitalization. In order to be included in the S&P 500, a company must meet certain requirements including achieving a specific market cap, having a majority of its shares in public hands, and being a public company for at least a year.

We should add this note and revise the definition - see IND-109. We also determined that the elements in a basket are determined by some methodology and by some party, and added properties to FBC on the basket class (and a change to the definition of structured collection as well) accordingly.

Decisions:

Action items

