

2016-06-02 Meeting notes

Date

02 Jun 2016

Attendees

- [Lynn Calahan \[X\]](#)
- [Jennifer Bond-Caswell](#)
- [Jefferson Braswell](#)
- [Unknown User \(mark_friend\)](#)
- [Viesturs Lenss \[X\]](#)

Agenda

[FIBO Loans FCT Meeting Agenda_060216.doc](#)

- 1) Use Case reminder.
- 2) Where we are on our road map.
- 3) Open Action Items
- 4) JIRA Issues Review

<https://jira.edmcouncil.org/browse/LOAN/?selectedTab=com.atlassian.jira.jira-projects-plugin:issues-panel>

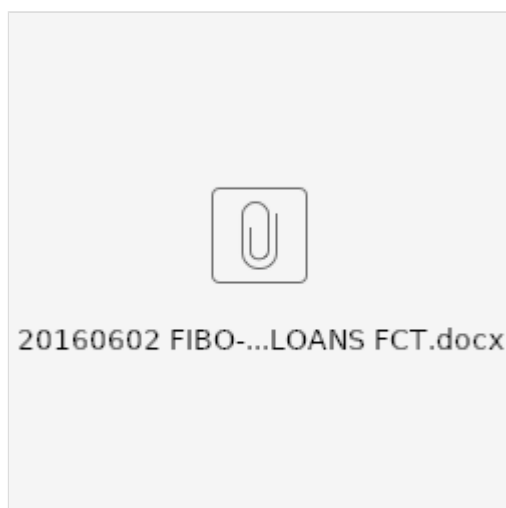
- 5) Today's content discussion.

UML [loans-2016-04-19.pdf](#)

Spreadsheet [LoansAnnotations-FreshCopy- Integrated_review06022016.xlsx](#)

Protégé [loanCore-2016-05-19.rdf](#)

- 6) For next week.



Proceedings

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Picking up at LoanPurpose where we left off last time.

Loan Purpose definition refine?

Are we mixing the concept of loan purpose and fund intentions?

Market category? AI: Rename LoanPurpose class to MarketCategory to convey purpose instead of collateral and intention for fundsMortgageLoanPurpose.

Review ObligationToFund.

Review Giver, Gette. Refinement.Giver and Getter requested to be added to upper ontology.

Does not appear that party roles currently exist in FND.

Producer and receiver? Replace with Obligor and Obligee.

Rename ObligationToPay to ObligationToPerform.

Add LoanOriginationCosts class

Decisions

[LoansAnnotations-FreshCopy- Integrated_review06022016_team updates.xlsx](#)

Action items

