

FIBO - FCT - Loans and Mortgages Home

Welcome to the home for the FIBO Loans and Mortgages Team!

Documentation and other materials for the team.

JIRA issues related to this Team are found [here](#).

Meeting Schedule

The FIBO-Loans FCT meets weekly USA 1530-1500. <https://www4.gotomeeting.com/join/205024831>

Popular Topics by Label

case cfpf file-list for from hmda **meet**
ing-notes minutes mortgage use

Pages

Recently updated

Featured Pages

- [Handing off LOAN ontology in December 2017](#)
Dec 10, 2017 • updated by Michael Uschold • view change
- [Preparing For Submission](#)
Jun 27, 2017 • updated by Michael Uschold • view change
- [Contract Terms and Interest Rates](#)
Jun 13, 2017 • updated by Michael Uschold • view change
- [Preparing For Submission](#)
May 03, 2017 • commented by Michael Uschold
- [FIBO - FCT - Loans and Mortgages Home](#)
Mar 02, 2017 • updated by Fernando Horn • view change

- [FIBO - FCT - Derivatives Home](#)
- [FIBO - FCT - Financial Business & Commerce Home](#)
- [FIBO - FCT - Foundations Home](#)
- [FIBO - FCT - Indices and Indicators Home](#)
- [FIBO - FCT - Loans and Mortgages Home](#)
- [FIBO - FCT - Ratings](#)
- [FIBO - FCT - Securities Home](#)

Open Issues and Actions

Description

Due date

Assignee

Task appears on



[Jennifer Bond-Caswell, Lynn Calahan IX | Michael Uschold](#) - continue discussion of necessity of adding Identifier class [LOAN-55](#) - Getting issue details... **STATUS**

Describe CreditScore [LOAN-56](#) - Getting issue details... **STATUS**

Jennifer Bond-Caswell

2016-03-24 Meeting notes

<input type="checkbox"/>	<p>Michael Uschold Consider how to broaden to CreditScoreModelScheme rather than CreditScoreModelType, Off-line withy Lynn, maybe look at arrangement in FIBO FND. Not that different from addressing scheme. MOVE TO ID RATIONALIZATION Result: I'm not sure in what sense a CreditScoreModelScheme is an AddressingScheme, which is itself a kind of IndexingScheme (in FND). An address is an index to a location. What is a credit model type an index to? Does this sound right? If so, is there a good reason to do this now? <u>I propose to defer</u> for now, and change it if required by HMDA.</p>	Michael Uschold	2016-03-24 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold On hasCosts MU to reflect on this distionction between the cost disclosures which are more like an offer, and the obligations that spawn from the contract</p>	Michael Uschold	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold - Add hasPayor and hasPayee to ObligationToPay</p>	Michael Uschold	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Lynn Calahan [X], Jennifer Bond-Caswell, Michael Uschold - review Obligor/Obligee and Payor /Payee concepts and relationships for appropriate construction and relationships</p>	Lynn Calahan [X]	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold MU will replace hasGiver/hasGetter with hasObligor/hasObligee and will make recommendation to FND</p>	Michael Uschold	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold On has payor/has Payee MU will rework this example this way and propose back to the group</p>	Michael Uschold	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold On Obligation to Report MU to reflect on this, make suggestion to group SEE EMAIL STING ON THIS ONE</p>	Michael Uschold	2016-07-07 Meeting notes
<input type="checkbox"/>	<p>Add CreditReport classifier LOAN-58 - Getting issue details... STATUS</p>		2016-03-31 Meeting notes
<input type="checkbox"/>	<p>Lynn Calahan [X], Jennifer Bond-Caswell: Review existing definitions for overly specific mortgage language. Create generic and HMDA specific instances. LOAN-53 - Getting issue details... STATUS</p>	Lynn Calahan [X]	2016-04-28 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold: Create relation between FinancialServiceProvider and LEI to be inherited by entire FSP stack LOAN-51 - Getting issue details... STATUS</p>	Michael Uschold	2016-04-21 Meeting notes
<input type="checkbox"/>	<p>Michael Uschold: Remove ConformindLoanContract and ConventionalLoanContract as classes LOAN-52 - Getting issue details... STATUS</p>	Michael Uschold	2016-04-28 Meeting notes

<input type="checkbox"/> Michael Uschold : Link LEI to AutonomousAgent	LOAN-50 - Getting issue details... <input type="button" value="STATUS"/>	Michael Uschold	2016-04-21 Meeting notes
<input type="checkbox"/> Lynn Calahan [X] , Jennifer Bond-Caswell , Michael Uschold	<ol style="list-style-type: none"> 1. Discuss with Elisa Kendall Transaction concept in FBC; 2. Confer with FND re Account intention and 3. Invite FND member to attend a Loan session to discuss higher level concepts and connections to upper ontologies 4. Load additional ontologies for Contract, Account, and Transaction middleware LOAN-59 - Getting issue details... <input type="button" value="STATUS"/> 5. Review Legal concept in FND and bring back LOAN-60 - Getting issue details... <input type="button" value="STATUS"/> 6. Discuss inheritance of CreditInquirv, Occurance (location?) (FND), LOAN-62 - Getting issue details... <input type="button" value="STATUS"/> etc. 	Lynn Calahan [X]	2016-03-31 Meeting notes
<input type="checkbox"/> Lynn Calahan [X] and Jennifer Bond-Caswell - refine CreditRequest v. CreditReportRequest and definitions		Lynn Calahan [X]	2016-03-24 Meeting notes
<input type="checkbox"/> Lynn Calahan [X] Inquire with Foundations how the class Commitment is defined		Lynn Calahan [X]	2016-03-17 Meeting notes
<input type="checkbox"/> Lynn Calahan [X] Inquire regarding the Parties referred to in Commitment and appropriate or standard naming conventions LOAN-64 - Getting issue details... <input type="button" value="STATUS"/>		Lynn Calahan [X]	2016-03-17 Meeting notes
<input type="checkbox"/> Michael Uschold and Lynn Calahan [X] There are 2 AIs re OTP in the chat log. I believe that the second supersedes the first but please review and confirm. ~JBC		Michael Uschold	2016-03-17 Meeting notes
<input type="checkbox"/> Michael Uschold Remove ObligationToPay and recast as new class for LoanCosts LOAN-65 - Getting issue details... <input type="button" value="STATUS"/>		Michael Uschold	2016-03-17 Meeting notes
<input type="checkbox"/> Lynn Calahan [X] Discuss with Foundations the concept of Property has terms in LoanContract and its intention LOAN-63 - Getting issue details... <input type="button" value="STATUS"/>		Lynn Calahan [X]	2016-03-17 Meeting notes

JIRA Issues

Key	Summary	T	Created	Updated	Due	Assignee	Reporter	P	Status	Resolution
-----	---------	---	---------	---------	-----	----------	----------	---	--------	------------

No issues found

Our Team

User list not rendered as you do not have the privilege to view user profiles.